



# BEL AIR LENDING

A PRIVATE REAL ESTATE INVESTMENT FUND

## YOUR PARTNER IN SMART INVESTING

### About Us:

**BEL AIR LENDING** is a private real estate investment fund that empowers investors with secure, high-yield opportunities backed by real estate. Helping you maximize your returns while minimizing your risk.

### Our Mission:

Our commitment lies in instilling confidence in your investment decisions. We firmly advocate for simplicity in investing – entrust your hard-earned funds and reap excellent returns with minimal risk. Our aim is to ensure you're financially equipped for every life stage you encounter.

### 10 Different Avenues for Investing with Bel Air Lending:

- ✓ Personal Money
- ✓ Business Money
- ✓ Solo 401(k)s
- ✓ Self-Directed IRAs
- ✓ Health Savings Accounts (HSAs)
- ✓ Coverdell Education Savings Accounts (CESAs)
- ✓ Roth IRAs
- ✓ Custodians/Power of Attorneys (POAs)
- ✓ Family Trusts
- ✓ Irrevocable Trusts

Each of these avenues present unique opportunities for investors to participate in **BEL AIR LENDING'S** offerings, catering to various financial objectives, tax considerations, and estate planning needs.



[www.belairlending.com](http://www.belairlending.com)



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## **PERSONAL MONEY:**

Investing personal savings directly into **BEL AIR LENDING'S** opportunities offers individuals flexibility and control over their investments. This avenue allows investors to make decisions based on their financial goals and risk tolerance.

## **BUSINESS MONEY:**

Businesses can invest surplus funds into **BEL AIR LENDING** offerings as part of their treasury management strategy. By diversifying their investment portfolio, businesses can potentially optimize returns on idle cash while maintaining liquidity for operational needs.

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## **SOLO 401(K)S:**

Solo 401(k)s, also known as Individual 401(k)s or Self-Employed 401(k)s, cater to self-employed individuals or small business owners without employees. Investing in **BEL AIR LENDING** through a Solo 401(k) provides tax-deferred growth potential and greater control over investment decisions compared to traditional employer-sponsored 401(k) plans.

## **SELF-DIRECTED IRAS:**

Self-directed IRAs allow investors to choose their own investments beyond the traditional options offered by conventional IRAs. By investing in **BEL AIR LENDING'S** opportunities through a self-directed IRA, investors can diversify their retirement portfolio with alternative assets while enjoying potential tax benefits.

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## **HEALTH SAVINGS ACCOUNTS (HSAS):**

HSAs are tax-advantaged savings accounts designed to help individuals save for qualified medical expenses. Investing HSA funds with **BEL AIR LENDING** offers the potential for growth over time, providing an additional source of funds for future healthcare costs while taking advantage of tax benefits.



## **COVERDELL EDUCATION SAVINGS ACCOUNTS (CESAS):**

CESAs are tax-advantaged accounts specifically earmarked for educational expenses. By investing in **BEL AIR LENDING** through a CESA, parents or guardians can potentially grow their savings faster, ensuring sufficient funds are available to cover educational costs for their children.

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## **7 ROTH IRAS:**

Roth IRAs offer tax-free growth and withdrawals in retirement, making them an attractive option for long-term investors. Investing in **BEL AIR LENDING** through a Roth IRA allows investors to potentially accumulate tax-free income over time, enhancing their retirement savings strategy.

## **CUSTODIANS/POWER OF ATTORNEYS (POAS):**

Individuals appointed as custodians or granted power of attorney over investment decisions for elderly parents or their children can allocate funds to **BEL AIR LENDING** on behalf of others. This avenue allows for the management of investments on behalf of minors, incapacitated individuals, or those unable to make financial decisions independently.

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## **9 FAMILY TRUSTS:**

Family trusts can allocate a portion of their assets to invest with **BEL AIR LENDING**, serving as a vehicle for wealth preservation and distribution to beneficiaries. Investing through a family trust offers potential asset protection and estate planning benefits while generating income for the trust's beneficiaries.

## **IRREVOCABLE TRUSTS:**

Irrevocable trusts provide long-term asset protection and estate planning benefits by transferring assets out of an individual's estate.

Investing in **BEL AIR LENDING** through an irrevocable trust allows investors to preserve wealth for future generations while potentially minimizing estate taxes and ensuring the fulfillment of their legacy goals.

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